# SJS 44 (Rev. 3/99 Case 3:03-cv-00748-D 600 He 6 Q VE B 6 014 € 03 Page 1 of 6 Page ID 1

The JS-44 civil cover sheet and the information contained herein neither replace nor supplement the filing and service of pleadings or other papers as required by law, except as provided by local rules of court. This form, approved by the Judicial Conference of the United States in September 1974, is required for the use of the Clerk of Court for the purpose of initiating the civil docket sheet (SEE INSTRUCTIONS ON THE REVERSE OF THE FORM.)

the use of the Clerk of Co	urt for the purpose of miliating	mg the civil docks	er sneer (	SEE INSTRUCTION	AND ON THE REVERBE	or merodia.)	
I. (a) PLAINTIFFS Aloha Housewares, Inc.				DEFENDANTS Fanimation Design & Manufacturing, Inc			
(b) County of Residence of First <u>Dallas County, Texas</u> (EXCEPT IN U.S. PLAINTIFF CASES)				County of Residence of First Listed (IN U.S. PLAINTIFF CASES ONLY)  NOTE IN LAND CONDEMNATION CASES, USE THE LOCATION OF THE LAND INVOLVED			
(c) Attorney's (Firm Name, Address, and Telephone Number) Theodore G Baroody, John R Emerson Haynes and Boone LLP 901 Main Street, Suite 3100 Dallas, Texas 75202 (214) 651-5000						CEIVED PR     2003	
II. BASIS OF JURISDICTION (Place an "X" in One Box Only) III. CITIZENSHIP OF PRINCIPAL PARTIES (Place an "X" in One Box for Plaintiff							
□ 1 U.S. Government Plaintiff	Government 3 Federal Question (U.S. Government Not a Party)			(For Diversity Cases Only)  PTF DEF  Citizen of This State			
☐ 2 U.S. Government Defendant	☐ 4 Diversity (Indicate Citizenshi) in Item III)	ip of Parties	Citizen	of Another State $\square$ or Subject of a $\square$ gn Country	of Business l	nd Principal Place	
IV. NATURE OF SUI	IT (Place an "X" in One	Box Only)					
CONTRACT TORTS			FORFE	ITURE/PENALTY	BANKRUPTCY	OTHER STATUTES	
<ul> <li>☐ 110 Insurance</li> <li>☐ 120 Marrine</li> <li>☐ 130 Miller Act</li> <li>☐ 140 Negotiable Instrument</li> <li>☐ 150 Recovery of Overpayment &amp; Enforcement of Judgment</li> <li>☐ 151 Medicare Act</li> <li>☐ 152 Recovery of Defaulted Student Loans (Excl Veterans)</li> <li>☐ 153 Recovery of Overpayment of Veteran's Benefits</li> <li>☐ 160 Stockholders' Stuts</li> <li>☐ 190 Other Contract</li> <li>☐ 195 Contract Product Liability</li> <li>REAL PROPERTY</li> <li>☐ 210 Land Condemnation</li> </ul>	310 Airplane	PERSONAL INJURY 362 Personal Injury— Med Malpractice 365 Personal Injury— Product Liability 368 Asbestos Personal Injury Product Liability ERSONAL PROPERT 370 Other Fraud 371 Truth in Lending 380 Other Personal Property Damage Product Liability ISONER PETITIO 510 Motions to Vacate	620 O	Agriculture Other Food & Drug Drug Related Seizure of Property 21 USC 881 Liquor Laws R R & Truck Airline Regs Occupational Safety/Health Other  LABOR Fair Labor Standards Act Labor/Mgmt Relations Labor/Mgmt Reporting & Disclosure Act	□#22 Appeal 28 USC 158 □#23 Withdrawal 28 USC 157 ■ PROPERTY RIGHTS □#20 Copyrights □#30 Patent □#40 Trademark  SOCIAL SECURITY □#61 HIA (1395ff) □#62 Black Lung (923) □#63 DIWC/DIWW (405(g)) □#64 SSID Title XVI □#65 RSI (405(g))	410 Antitrust   430 Banks and Banking   450 Commerce/ICC Rates/etc   460 Deportation   470 Racketeer Influenced and Corrupt Organizations   810 Selective Service   850 Securities/Commodities/ Exchange   875 Customer Challenge   12 USC 3410   891 Agricultural Acts   892 Boonome Stabilization Act   893 Environmental Matters   894 Energy Allocation Act   895 Freedom of   1nformation Act   895 Freedom of   1nformation Under Equal Access to Justice   950 Constitutionality of State Statutes   890 Other Statutory Actions	
□ 220 Foreclosure □ 230 Rent Lease & Bjectment □ 240 Torts to Land □ 245 Tort Product Liability □ 290 All Other Real Property	☐ 442 Employment ☐ 443 Housing/ Accommodations ☐ 444 Welfare ☐ 440 Other Civil Rights ☐ 5	Sentence Habeas Corpus 530 General 535 Death Penalty 540 Mandamus & Othe 550 Civil Rights 555 Prison Condition		Railway Labor Act Other Labor Litigation Empl Ret Inc Security Act	FEDERAL TAX SUITS  Different Taxes (U.S. Plaintiff or Defendant)  Different Party 26 USC 7609		
V. ORIGIN  (PLACE AN "X" IN ONE BOX ONLY)  Appeal to District Judge from another district (specify)  1 Original Proceeding  2 Removed from Appellate Court  Appellate Court  Appellate Court  4 Reinstated or Carrent (specify)  5 Multidistrict (specify)  6 Multidistrict Litigation  7 Magistrate Judgment							
VI. CAUSE OF ACT 28 USC §§ 2201, 2202, 15 USC §	(Cite the U.S. Civil Statute un Do not cite jurisdictional stat 1125, Declaratory judgment of tradema	tutes unless diversity)		ef statement of cause			
VII. REQUESTED IN COMPLAINT: CHECK IF THIS IS A CLASS ACTION UNDER F.R.C.P. 23				AND \$ Declaratory Judg	grnent CHECK YES only if de  JURY DEMAND:	emanded in complaint Yes 🗆 No	
VIII. RELATED CASE(S) (See instructions):  IF ANY  JUDGE				DOCKET NUMBER			
FOR OFFICE USE ONLY  DATE  SIGNATURE OF ATTORNEY OF RECORD  AND ALL THE SIGNATURE OF ATTORNEY OF ATTORNEY OF THE SIGNATURE OF THE SIGNATURE OF THE SIGNATURE							
RECEIPT #	MOUNT	APPLYING IFP		ллое	MAG JI.	JDC <del>i</del> E	

**%**-cv-00748-D Document 1 Filed 04/11/03 Page 2 c NORTHERN DISTRICT OF TEXAS FILED IN THE UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION CLERK, U.S. DISTRICT COURT ALOHA HOUSEWARES, INC., Deputy Plaintiff, CIVIL ACTION NO. V. **FANIMATION DESIGN &** MANUFACTURING, INC. The second secon Defendant.

## ORIGINAL COMPLAINT AND APPLICATION FOR DECLARATORY JUDGMENT

Aloha Housewares, Inc. files this its Original Complaint and Application for Declaratory

Judgment against Fanimation Design & Manufacturing, Inc. and would respectfully show the

Court the following:

#### **Parties**

- 1. Plaintiff Aloha is a corporation organized under the laws of the State of Texas and maintains its principal place of business at 6781 Exchange Drive, Mansfield, Texas 76063.
- 2. On information and belief, Defendant Fanimation is a corporation organized under the laws of the State of Indiana, with its principal place of business at 945 Monument Drive, Lebanon, Indiana 46052. On information and belief, Fanimation does business in Texas and within this judicial district.

#### Jurisdiction and Venue

3. Jurisdiction is proper in this Court under 28 U.S.C. §§ 2201 and 2202 because a claim is presented for declaratory judgment and under 28 U.S.C. § 1338(b) and 15 U.S.C. § 1121 because this claim arises under the laws of the United States relating to trademarks.

Venue is proper in this judicial district under 28 U.S.C. § 1391.

#### The Controversy Between the Parties

- 4. Fanimation asserts that the three-dimensional product configuration of its palm blade-shaped ceiling fan blade (the "Palm Blade Trade Dress") is protectable trade dress. Fanimation filed with the United States Patent and Trademark Office ("PTO") an application for registration of the Palm Blade Trade Dress as a trademark. A copy of this proposed trademark registration application status Serial No. 75/921703 ("the '703 Application") is attached as Exhibit "A" to this Complaint.
- 5. After the PTO published the '703 Application for opposition, Aloha determined that it would be damaged by the registration of the Palm Blade Trade Dress as a federally-registered trademark and, moreover, that the Palm Blade Trade Dress was not inherently distinctive, did not have acquired distinctiveness (or secondary meaning), and was functional. Aloha therefore filed with the Trademark Trial and Appeal Board ("TTAB") a Notice of Opposition to the federal registration of the Palm Blade Trade Dress.
- 6. Fanimation subsequently filed suit against Aloha in the United States District Court for the Southern District of Indiana, Indianapolis Division (the "Indiana Suit"), alleging,

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inter alia, that Aloha's "Galleria" ceiling fan blades infringed and diluted Fanimation's alleged Palm Blade Trade Dress under 15 U.S.C. §§ 1125(a) and (c).

- 7. The TTAB suspended the opposition proceedings pending the outcome of the Indiana Suit.
- 8. The district court in Indianapolis dismissed Fanimation's Indiana Suit by a Final Judgment dated March 27, 2003 because it determined that the court did not have jurisdiction over Aloha.
- 9. Therefore, there exists a substantial and continuing justiciable controversy between Aloha and Fanimation as to Fanimation's alleged trademark rights in the Palm Blade Trade Dress or its right to threaten or to maintain suit for infringement or dilution of the Palm Blade Trade Dress, or Fanimation's legal right to demand that Aloha cease and desist its importation and/or offer for sale and/or sale of its ceiling fan product.

#### Declaration of Non-Protectability and Non-Registrability

- 10. Aloha repeats and realleges the allegations of the preceding paragraphs as if fully set forth herein.
- 11. The Palm Blade Trade Dress has not acquired the requisite distinctiveness (or secondary meaning) to be entitled to protection under 15 U.S.C. § 1125(a) as unregistered trade dress or under 15 U.S.C. § 1125(c) as a famous mark.
- 12. The Palm Blade Trade Dress is functional and therefore not entitled to protection under 15 U.S.C. § 1125(a) as unregistered trade dress.
- 13. The Palm Blade Trade Dress has not acquired the requisite distinctiveness (or secondary meaning) to be entitled to registration under 15 U.S.C. § 1051 et seq.

#### **Declaration of Non-Infringement and Non-Dilution**

14. Aloha does not infringe or dilute any protectable feature of the Palm Blade Trade

Dress.

#### **Prayer**

WHEREFORE, plaintiff Aloha respectfully requests entry of judgment and an order as follows:

- a. Declaring and adjudging that the Palm Blade Trade Dress is not entitled to protection as unregistered trade dress under 15 U.S.C. § 1125(a) or as a famous mark under 15 U.S.C. § 1125(c);
- b. Declaring and adjudging that the Palm Blade Trade Dress is not entitled to registration under 15 U.S.C. § 1051 et seq.;
- Declaring and adjudging that Aloha does not infringe or dilute any protectable
   feature of the Palm Blade Trade Dress;
- d. Enjoining Fanimation, its officers, agents, representatives, employees, and attorneys, and those in active concert or participation with them, from asserting or attempting to enforce the Palm Blade Trade Dress against Aloha or its customers;
- e. Finding that this is an exceptional case and awarding Aloha its reasonable attorney fees pursuant to 15 U.S.C. § 1117(a);
- f. Awarding Aloha its costs and expenses in bringing and prosecuting this action; and

Awarding Aloha such other and further relief that this Court may deem just and g. proper.

### **Demand for Jury Trial**

Aloha hereby demands a trial by jury on all issues in this matter.

Respectfully submitted,

Theodore G. Baroody

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John R. Emerson

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